KATANA Viewer API: Getting Started Guide

A technical overview of the new KATANA Viewer API Last updated 24 May 2017



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Introduction

This document describes the new Viewer API that allows you to implement a Viewer as a plug-in for KATANA. This API is being used by Foundry to develop a new built-in 3D viewer scheduled to be released in a future Katana version. Should they wish to, customers can use this API to integrate their own viewer technology into Katana.

The main objectives of a Viewer in KATANA are to visually represent a scene graph, and to allow the user to manipulate locations and attributes in the scene graph interactively. The renderer used does not need to be OpenGL-based, but the final image on each frame of each viewport is drawn into a GL buffer provided by a PyQt QGLWidget in a Python-based KATANA tab. This document provides an overview of the steps required to create such a Viewer tab, and describes the API components required to do so.

This document also discusses the provided code for an **Example Viewer** tab plug-in. This can be found in plugins/Src/Viewers/ExampleViewer. Please note that this is a simple Viewer, intended to demonstrate how to use the API, and isn't meant to be used as the basis for a production-ready Viewer. Please refer to this code as an example implementation of the concepts in this document.

API Stability

Foundry anticipates the Viewer API available in KATANA 2.6v1 will be subject to minor revisions in 2.6 v-releases before it stabilises and ships alongside a new built-in Viewer in a future KATANA version. Customers integrating their own Viewer technology at this stage should be prepared to re-compile their Viewer plug-ins against subsequent KATANA 2.6 v-releases.

The signatures of the classes, functions and plug-ins are liable to change in order to accommodate new ideas and requirements from our own testing, and any feedback received from users. These caveats also apply to the shipped Example Viewer plug-in, which is intended to provide a simple example of how to use the API in its current form.

All feedback will be very gratefully received.

Viewer Structure Overview

A Viewer in KATANA is Python-based tab that extends the class UI4.Tabs.BaseViewerTab.BaseViewerTab and can contain several Viewports.

Viewer tab is implemented А Viewport in а by а PyQt widget that extends UI4.Widgets.ViewportWidget.ViewportWidget. This widget owns a Viewport C++ plug-in which is responsible for the actual rendering and UI event handling.

A Viewport can show the viewed scene from different angles and/or using different rendering techniques. These can all show the same scene represented by a single terminal Op, or they can show the resulting scenes from different terminal Ops.

The different Viewports are fed with scene data by Viewer Delegates. One Viewport is fed by a single Viewer Delegate, but several Viewer Delegates can be used to feed different Viewports, if there is the need to render different scene graphs at the same time. Typically only one Viewer Delegate will be used per Viewer.

The Viewer Delegate reacts to scene graph cooks and allows other components of the Viewer to access the cooked attributes at any time. It also reacts to opening and closing of locations.

Each Viewport can instantiate Manipulators, which allow the user to interact with the scene using ManipulatorHandles, which are visual gizmos that can be interacted with. When manipulated by the user, these will set values back into KATANA that will typically end up in node parameter values. When these are set, KATANA recooks the scene, which will later be captured by the Viewer Delegate.

The Viewer Delegate informs the Viewports that something happened and needs to be re-drawn. It does this by marking them as dirty. Dirty Viewports will (by default) be asked to re-draw the scene on the next available KATANA idle event.

When the Viewport is asked by KATANA to re-draw the scene, the correct OpenGL context (as created by the ViewportWidget) will be made current, which guarantees that any GL resource previously allocated will be available. Viewports can also be forced to redraw the scene outside an idle event, but this should happen when the correct GL context is made current, which can degrade performance. KATANA uses different GL contexts for different widgets (Node Graph, Monitor, etc.), so each draw call will involve a GL context switch.

Non-GL renderers can launch a rendering task directly on the Viewer Delegate when, for example, a location cooked event is detected, but the drawing of the render result into the GL framebuffer should only happen the next time the Viewport is drawn.

Viewer Entities / Plug-ins / Utility classes

A Viewer is composed of several sub-plug-ins. Some of these plug-ins are optional and some are mandatory in order to create a functioning Viewer.

Plug-in Casting and cross compiler compatibility

Some Viewer plug-ins have access to other Viewer plug-ins. For example, a Viewport can access its ViewerDelegate via Viewport::getViewerDelegate(). In order to guarantee that no C++ name mangling issues occur the functions that return a reference to another plugin actually return a reference counted pointer to an instance of a Plug-in Wrapper class of that plugin type. The Plug-in Wrapper classes of each plug-in type provide all the relevant member functions and variables that can be called from other plugins without having to access the other plugin class directly (which could lead to name mangling issues if the two plug-ins were built using different compilers, compiler versions or compiler flags that affect the C++ symbol name mangling).

The functions signatures that are common to both a plug-in class and its wrapper will be implemented in a base class that is extended by both the plug-in and the wrapper. Example:

- ViewerDelegatePluginBase, which is extended by the plug-in and the wrapper
- ViewerDelegate, the actual plug-in class that should be extended by your plug-ins
- ViewerDelegateWrapper, the wrapper class that can be accessed from other plug-ins

In some cases it is useful to be able to access the actual class of the other plugin in order to access the member functions and variables of the plug-in classes that are not part of the API. This should only happen between plug-ins that have been built using the same header files and the same compiler. For this, the plug-in wrapper classes provide the getPluginInstance<T>() function, which returns a pointer to the actual plugin object, casting it according to the class specified in this function's template. For example, if two plug-ins (MyViewerDelegate and MyViewport) are built into the same shared object, then this can be used:

```
# Somewhere inside MyViewport:
ViewerDelegateWrapperPtr delegateWrapper = getViewerDelegate();
MyViewerDelegate* delegate = getPluginInstance<MyViewerDelegate>();
MyData* data = delegate->specificMyDelegateFunction();
```

In this case the MyViewport plug-in can access specific data provided by the MyViewerDelegate plug-in that is not specified in the API. An example of this would be to pass temporary framebuffers between ViewportLayers.

The plug-in wrappers should not be cached or kept between different calls, as they might differ in contents at different times. The functions that return the wrappers should always be called whenever these are needed.

If a plug-in is meant to be reused in different Viewers, as part of a suite of plug-ins, such as Manipulators and ViewportLayers, they might not be able to be casted into their specific classes. Such plug-ins should communicate with others solely via the Viewer API described in this document, and should be designed with that in mind.

Registering Plug-ins

In order to register the C++ plug-ins the DEFINE_*_PLUGIN macro needs to be called with the class name, and the registerPlugins() function must be present without a namespace in the shared object. For example, to register a ViewerDelegate called *MyViewerDelegate* (version 0.1) and a Viewport called *MyViewport* (version 0.1) the code would be:

The subsections below will describe the different components of a Viewer plug-in.

Class to Extend	UI4.Tabs.BaseViewerTab.BaseViewerTab (Python)
Accessible via	Python
Instantiation	In the UI: Add the registered tab to KATANA's layout

The **Viewer** tab is a KATANA Python-based tab, which ultimately is a PyQt frame where different Qt widgets can be laid out. The BaseViewerTab class needs to be extended and registered and has some utility functions, like:

- Instantiate ViewerDelegates: addViewerDelegate()
- Instantiate Viewport/ViewportWidget from a ViewerDelegate: addViewport()
- Make a ViewerDelegate listen to the current view node's terminal Op: updateViewedOp()
- Append terminal ops, by implementing: applyTerminalOps()

The addViewport() function instantiates a ViewportWidget, which is a QGlWidget that owns an instance of a Viewport plug-in of the requested type. The functionality of all the utility functions mentioned above can also be implemented directly using the ViewerDelegate and Viewport Python APIs, as described later in this section.

ViewportWidget (Python)

Class to Extend	UI4.Widgets.ViewportWidget.ViewportWidget (Python)
Accessible via	Python
Instantiation	<pre>In Python via: UI4.Tabs.BaseViewerTab.BaseViewerTab.createViewport() Or directly: UI4.Widgets.ViewportWidget.ViewportWidget()</pre>

This is a PyQt QGlWidget that owns an internal reference to a Viewport plug-in. It can be added to a Python Viewer tab as a normal PyQt widget, and the OpenGL context provided by Qt is the one used by the Viewport to do all the drawing. It calls internally the Viewport.draw() function from within its paint() function and Viewport.event() from its event() function. By default the ViewportWidget will call Viewport.draw() (if the viewport is dirty) during an idle event, however this can be changed through the setDrawOnIdle() function, allowing you to trigger drawing manually using the update() function as and when you desire. This widget can be instantiated directly using its constructor or using the utility function BaseViewerTab.addViewport().

Viewer Delegate (C++)

Class to Extend	Foundry::Katana::ViewerAPI::ViewerDelegate (C++)
Accessible via	C++ and Python
Code Files	<pre>plugin_apis/include/FnViewer/plugin/FnViewerDelegate.h plugin_apis/include/FnViewer/suite/FnViewerDelegateSuite.h plugin_apis/src/FnViewer/plugin/FnViewerDelegate.cpp</pre>
Plugin Registration	<pre>DEFINE_VIEWER_DELEGATE_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In Python via: UI4.Tabs.BaseViewerTab.BaseViewerTab.addViewerDelegate() Or: ViewerAPI.CreateViewerDelegate()</pre>

A Viewer Delegate is the main gateway between the Viewer and KATANA. It listens to a terminal op on an Op tree that can be specified with the setViewOp() member function.

Cook Event Handling

Its main responsibility is to process scene graph data from Geolib3 and make it available to the other elements of the Viewer, such as the viewports (see locationCooked() and locationDeleted()). Viewer Delegates do not have access to any OpenGL context, so care should be taken to ensure that no OpenGL code is called in it. A delegate could however trigger non-OpenGL renders when locations change, providing that the result of the render is only written to the Viewport's GL framebuffer during the Viewport::draw() function.

Location Opening/Closing

A ViewerDelegate can also process location open and close events (see locationOpened() and locationClosed()) that have been triggered from the UI outside of the Viewer (in the **Scene Graph** tab, for example), but can also open/close locations inside the Viewer's Geolib3 client to allow child locations to be cooked (see openLocations() / closeLocations()). However these two functions will not open or close the locations in the UI outside of the viewer.

Accessing Cooked Attributes

All of the cooked attributes on any location are cached and can be accessed at any moment via the getAttributes() member function. This will return the last cooked value of the specified attribute on the specified location, unless that attribute is currently being manipulated by the user via a Manipulator, in which case the manipulated value will be returned.

ViewerDelegate - Viewport Interaction

A single Viewer Delegate may create several Viewports (via the Python addViewport() function) and is responsible for marking them as dirty (see Viewport::setDirty() / Viewport:getDirty()), which (by default) will trigger the drawing of the Viewports in the next idle event of KATANA. Viewer Delegates are also responsible for queueing location data changes, to be picked up and rendered by the Viewports. This is particularly the case for OpenGL-based viewers, in which GL calls (e.g. creating

Vertex Buffer Objects for meshes) should be made while the GL Context is current (inside the Viewport::draw() function). In this situation, the Viewports could query the Viewer Delegate to discover which locations are dirty, or pop some GL command queue filled by the Viewer Delegate and re-initialize the VBO etc. A ViewerDelegate can access its Viewports via the getViewport() member functions.

Setting and Getting Generic Options

Other C++ classes and Python modules can set and get generic options on a ViewerDelegate (see virtual functions getOption() and setOption()). This can be used to set implementation-specific options, for example: the camera that is being used, shaded render vs wireframe render, etc. ViewerDelegates can also call previously registered Python callbacks (see registerCallback() / unregisterCallback() in Python and callPythonCallback() in C++), for example: to get or set locations selected in the **Scene Graph** tab.

Non-GL Renderers

In non-GL renderers, or renderers that do not use a GL context, the rendering of a frame can be started immediately in the ViewerDelegate, for example when a location is cooked/deleted. But the final image should not be written on the framebuffers of their Viewports directly, that should happen only on the next call of Viewport::draw(). In these cases the final image should be stored somewhere accessible by the Viewports, then these should be marked as dirty and finally, when Viewport::draw() is called, this image should be blitted into the GL framebuffer.

Getting The Compatible Manipulators For Locations

The ViewerDelegate provides the getCompatibleManipulatorsInfo() function that returns information about the Manipulators that are compatible with a given list of locations. For more information see the <u>Manipulators</u> sub-section.

Proxies

Some methods provide a proxy flag to indicate if the location is a virtual location provided by a proxy or if it is a real location in the scene graph. See locationCooked(), locationDeleted() and getAttributes(). For more information see the <u>Proxy Rendering</u> section.

Location Selection

The ViewerDelegate provides functions that are related with location selection in Katana's Scene Graph tab:

- locationsSelected() callback called when a location is selected in the Scene Graph Tab
- selectLocation() / selectLocations() select location(s) in the Scene Graph Tab
- getSelectedLocations() get the currently selected location(s) in the Scene Graph Tab

Viewer Delegate Component (C++)

Class to Extend	Foundry::Katana::ViewerAPI::ViewerDelegateComponent (C++)
Accessible via	C++
Code Files	plugin_apis/include/FnViewer/plugin/FnViewerDelegateComponent.h plugin_apis/include/FnViewer/suite/FnViewerDelegateComponentSuite.h plugin_apis/src/FnViewer/plugin/FnViewerDelegateComponent.cpp
Plugin Registration	<pre>DEFINE_VIEWER_DELEGATE_COMPONENT_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In C++ via: Foundry::Katana::ViewerAPI::ViewerDelegate::addComponent()</pre>

ViewerDelegateComponent allows the extension of existing ViewerDelegates. А А ViewerDelegateComponent can be instantiated by a ViewerDelegate using the addComponent() function, removed using removeComponent(), accessed via getComponent(). One possible usage of a ViewerDelegateComponent is to add support to location types that an existing, already compiled ViewerDelegate does not support out-of-the-box. The data-structures containing cooked locations in the ViewerDelegate might be accessed by the ViewerDelegateComponent plug-ins in order to support new locations. This should happen only if both the header files for the ViewerDelegate are available and when the ViewerDelegateComponent is built using the same compiler as the ViewerDelegate. See the <u>Plug-in Casting and cross compiler compatibility</u> sub-section for mode details on how to access the local members of a plug-in class. Another option is to keep a different location data-structure in the ViewerDelegateComponent and access it in a new ViewportLayer plug-in that is capable of rendering that data.

Location Callbacks

A ViewerDelegateComponent presents the same callback functions as the ViewerDelegate class:

- locationCooked()
- locationDeleted()
- locationOpened()
- locationClosed()
- locationsSelected()

These functions are called when their equivalent is also called in the ViewerDelegate and should be implemented in the plug-in to implement the new location data processing.

Class to Extend	Foundry::Katana::ViewerAPI::Viewport (C++)
Accessible via	C++ and Python
Code Files	<pre>plugin_apis/include/FnViewer/plugin/FnViewport.h plugin_apis/include/FnViewer/suite/FnViewportSuite.h plugin_apis/src/FnViewer/plugin/FnViewport.cpp</pre>
Plugin Registration	<pre>DEFINE_VIEWPORT_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In Python via: UI4.Tabs.BaseViewerTab.BaseViewerTab.addViewport() Or: ViewerAPI.ViewerDelegate.addViewport()</pre>

When a PyQt GL Widget (ViewportWidget) is created, an instance of the Viewport class is also instantiated and associated with it to perform the actual rendering of the scene. A Viewport instance fills a GL framebuffer that has been provided by its ViewportWidget. The Viewport::draw() function is guaranteed to run with the GL context made current, which means that any rendering OpenGL function calls should be run here. The setup() function is called when the Viewport is initialized and resize() is called when the widget is resized, both run in the ViewportWidget's GL context. It is also responsible for dealing with the UI events that occur on the ViewportWidget via event(). See <u>FnEventWrapper</u> for more information about how an event is passed to an event-aware C++ plug-in.

When To Draw and GL Contexts

By default, the KATANA UI will wait for an idle event to check if the viewport has been marked as dirty via the setDirty() method, and if so call the draw() function. KATANA makes use of multiple OpenGL contexts, so the number of calls to draw(), which must be preceded by a context switching to the correct GL context, should be minimized, in order to maintain good performance. In situations outside of draw() where the OpenGL context is required, the Viewport class has two functions that allow the context to be temporarily made current, and then reset again. These are makeGLContextCurrent() and doneGLContextCurrent().

Viewport - ViewerDelegate Interaction

A Viewer may contain multiple Viewports, each of which has one ViewerDelegate powering its scene graph (pointing at different terminal Ops or nodes, for example), accessible via its getViewerDelegate() member function. Similar to the ViewerDelegate class, the Viewport class provides the getOption() and setOption() member functions.

Viewport Layers

A Viewport can draw the whole scene on its draw() function or it can use a stack of layers instead. A Viewport can create, reorder, remove and access ViewportLayers. These can perform partial rendering of the scene or partial event handling on their own and can be reusable, since they are separate plug-ins.

Activating/Deactivating Manipulators

The Viewport is also responsible for activating and deactivating Manipulators on a list of locations (see activateManipulator() and deactivateManipulator()). A ViewportLayer can be used then to actually draw and process the events of these Manipulators, but the Viewport is responsible for keeping track of which ones are currently activated (see the functions getNumberOfActiveManipulators() and getActiveManipulator()).

Camera View and Projection Matrices

Every Viewport can own multiple camera plug-ins, one of which must be the "active camera", which dictates what the view and projection matrices are. Plug-in writers should ensure that their viewport always starts with at least one camera added, and that the camera is active. The Viewport can get the view and projection matrices for its active camera either by calling functions on the object returned from getActiveCamera() or directly via the getViewMatrix() and getProjectionMatrix() functions on the Viewport itself.

Class to Extend	Foundry::Katana::ViewerAPI::ViewportLayer (C++)
Accessible via	C++ and Python
Code Files	<pre>plugin_apis/include/FnViewer/plugin/FnViewportLayer.h plugin_apis/include/FnViewer/suite/FnViewportLayerSuite.h plugin_apis/src/FnViewer/plugin/FnViewportLayer.cpp</pre>
Plugin Registration	<pre>DEFINE_VIEWPORT_LAYER_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In Python via: UI4.Widgets.ViewportWidget.ViewportWidget.addLayer() Or: ViewerAPI.Viewport.addLayer() Or in C++ via: Viewport.addLayer()</pre>

A ViewportLayer is a plug-in that can be reused in different Viewport plug-ins. It performs a specific set of drawing and/or event processing tasks. Example of possible layers that can be implemented in a viewer:

- Manipulators Layer: draws and interacts with manipulators;
- Scene Graph Layer: draws all the geometry with its shaders and lights in the scene;
- Mesh Layer: draws specifically only the meshes in the scene;
- Camera Pan Layer: deals with the user panning the camera in the viewer.

Viewport - ViewportLayer Interaction

Every ViewportLayer instance has a reference to the Viewport that created and added it, accessible via getViewport(). The draw(), setup() and resize() functions should be called from the equivalent functions on the Viewport, so they are guaranteed to run in the correct GL context. The order in which the ViewportLayers are added to the Viewport (via Viewport.addLayer() or the Viewport.insertLayer()) should dictate the order in which their functions are called. Events on layers with lower index will be called and handled first, same with the drawing on the framebuffer.

ViewportCamera (C++)

Class to Extend	Foundry::Katana::ViewerAPI::ViewportCamera (C++)
Accessible via	C++ and Python
Code Files	<pre>plugin_apis/include/FnViewer/plugin/FnViewportCamera.h plugin_apis/include/FnViewer/suite/FnViewportCameraSuite.h plugin_apis/src/FnViewer/plugin/FnViewportCamera.cpp</pre>
Plugin Registration	<pre>DEFINE_VIEWPORT_CAMERA_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In Python via: UI4.Widgets.ViewportWidget.ViewportWidget.addCamera() Or: ViewerAPI.Viewport.addCamera() Or in C++ via: Viewport::addCamera()</pre>

A ViewportCamera is a plug-in that can be reused in different Viewport plug-ins. It is responsible for calculating the view and projection matrices required by a Viewport. In order for a Viewport to use a camera plug-in Viewport::addCamera() should first be called to instantiate the camera. In order to use a camera plug-in as the Viewport camera, the camera object should be passed to Viewport::setActiveCamera(). Cameras are likely to be accessed by various other plug-ins to determine their behaviour, including Viewports, ViewportLayers and Manipulators. This also allows to implement the rotate() and translate() virtual methods in order to support for camera interaction in a Viewport or ViewportLayer (see the <u>CameraControlLayer</u> plugin).

Class to Extend	Foundry::Katana::ViewerAPI::Manipulator (C++)
Accessible via	C++
Code Files	plugin_apis/include/FnViewer/plugin/FnManipulator.h plugin_apis/include/FnViewer/suite/FnManipulatorSuite.h plugin_apis/src/FnViewer/plugin/FnManipulator.cpp
Plugin Registration	<pre>DEFINE_MANIPULATOR_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In C++ via: Viewport.activateManipulator()</pre>

A Manipulator allows a user to interact with the Viewer scene via handles that can be drawn (via draw()) and interacted with in the UI (via event()). Manipulators allow users to send values back into KATANA, typically node parameters, via the setValue() function. This will start a re-cook of the scene on the KATANA side. A Manipulator can manipulate multiple locations at the same time (specified upon its instantiation via Viewport.activateManipulator()).

There is currently no way to change the locations being manipulated, which means that if the location selection changes a new Manipulator instance needs to be created (this may change in future releases).

Manipulator Handles

A Manipulator can be optionally composed of several ManipulatorHandles, which are separate reusable plug-ins.

Setting Values In KATANA

The setValue() function should be called when event() processes a specific UI interaction, and accepts a boolean isFinal argument that should be false while the user interacts with the Manipulator and true once that interaction is done. For example, while the user drags an axis handle of a Translate Manipulator, setValue() is called on each mouse drag with isFinal set to false, once the user releases the mouse button then setValue() is called with isFinal set to true. Because cook times can be non-interactive in certain scenes, the manipulated value set by setValue() will be temporarily returned by ViewerDelegate::getAttributes() (if requested) while isFinal is set to false, and the request to cook the scene is sent only when isFinal is set to true.

Protocol For Setting Values In KATANA

The way setValue() ends up being translated into a node parameter being set is based on an existing attribute convention which maps attributes to a specific upstream node and a parameter that can drive that attribute. setValue() receives a location path, an attribute name, and a value for the attribute. The idea is to set the desired value on the attribute at that location. For example, in order to set the position of an object in a Translate Manipulator, the attribute xform.interactive.translate should be set to the desired value. The mechanism that decodes this into a specific parameter on a node is the following:

- The node is identified by KATANA by looking at the attributeEditor attribute in the location. Any descendant of this meta attribute that matches the most of the attribute name of the specified manipulated attribute will specify the node that currently drives it. For example, if the attribute xform.interactive.translate is the one being manipulated, and the location contains attributeEditor.xform and attributeEditor.material, then the node specified by attributeEditor.xform is the one that is currently driving the object's xform. Nodes that are aware that they can drive specific attributes leave their name somewhere under the attributeEditor attribute structure.
- Once the node is known, the node will be able to check if it knows how to drive the attribute via its canOverride() function, which returns whether the node can change the right parameter using its setOverride() function.
- If the node can manipulate the desired attribute (canOverride() returns True) and setOverride() successfully sets the parameter, the scene will be recooked, and the attribute will eventually be accessible by the ViewerDelegate.

Manipulator Metadata / Tags

Manipulator classes contain static metadata about themselves. These tags are key/value pairs containing metadata that can be used by the Viewers to categorize and identify the available Manipulators. For example, a possible arbitrary tag could be *{type:transform}*, meaning that the Manipulator allows users to manipulate object transforms (manipulators like rotate, translate, scale could be tagged like this), another example could be *{keyboardShortcut:Shift+W}*. The **Viewer** tab can use these tags to, for example, group the Manipulators according to their functionality on a UI menu, or it can discard Manipulators that are not meant to be available on that Viewer. This can be specified by the virtual function getTags(), which returns a GroupAttribute that contains the key/value pairs.

Matching Manipulators with Locations

Manipulators implement the match() static function that is used to specify if a Manipulator plug-in type can be used on a given set of locations. For example, a Translate Manipulator should only be compatible with locations that contain the xform.interactive.translate attribute. Since the ViewerDelegate is the entity that has the most direct access to the attributes on the locations, it is the one that provides the function getCompatibleManipulatorsInfo(). This function returns a GroupAttribute with an entry per Manipulator plug-in that is compatible with the given locations that contains another internal GroupAttribute with the tags for that Manipulator:

GroupA {	Attribute
,	"manipName1": GroupAttribute
	{
	"tagName1": "tagValue1",
	"tagName2": "tagValue2",
	},
	<pre>"manipName2": GroupAttribute</pre>
	{
	•••
	},
	•••
}	

This can be used by the **Viewer** tab to present the available Manipulators for the selected locations, for example.

Manipulated Locations

The method getLocationPaths() will return the subset of the locations specified on activation that currently match the manipulator. Since the locations specified during activation can be cook while the manipulator is activated, they might stop/start matching the Manipulator during that time, so this method might return different locations in different calls.

Manipulator - Viewport / ViewportLayer Interaction

Manipulators can be managed directly by the Viewport or by a ViewportLayer responsible for manipulators. Whenever a successful interaction with the Manipulator is detected in event(), which leads to the need of re-drawing the scene then the Viewport should be marked as dirty, which will make sure that in the next KATANA idle event the draw() of the Viewport, ViewportLayer and Manipulator will be called.

Transformations

Manipulators allow to set and get their transform in setXform() / getXform() methods. Since these will be often defined by some location transform, then the Viewport::get***Xform() set of functions can be extremely helpful. The transform of a Manipulator will not be updated automatically when these locations are called, so setXform() can be called at the beginning of the draw() function, to guarantee that the transform will be up to date. Then, getXform() can be called whenever the manipulator's transform is needed (when dragging, drawing, etc.), so it will return whatever the latest call to setXform() defined as the manipulator's transform matrix.

ManipulatorHandle (C++)

Class to Extend	Foundry::Katana::ViewerAPI::ManipulatorHandle (C++)
Accessible via	C++
Code Files	plugin_apis/include/FnViewer/plugin/FnManipulatorHandle.h plugin_apis/include/FnViewer/suite/FnManipulatorHandleSuite.h plugin_apis/src/FnViewer/plugin/FnManipulatorHandle.cpp
Plugin Registration	<pre>DEFINE_MANIPULATOR_HANDLE_PLUGIN(PluginClass)</pre>
Instantiation	<pre>In C++ via: Manipulator.createManipulatorHandle()</pre>

A ManipulatorHandle is a reusable component that can be used by different Manipulators. It is a scene interaction pattern that can appear in different Manipulators to perform different tasks. An example of a ManipulatorHandle could be an Arrow handle that draws an arrow that can be clicked and dragged, this can be used, for example, as the axis handle for a translate manipulator and as a light's image projection positioning handle. The draw() and event() are the functions that implement the drawing and the UI event processing, and should be called by the equivalent functions in the Manipulator that instantiated them.

A ManipulatorHandle stores a local transform, relative to the Manipulator's transform. This can be set/get by the methods setLocalXform() / getLocalXform(). The method getXform() concatenates the Manipulator's transform (see Manipulator::getXform()) with the handle's local transform, resulting in the handle-to-world matrix.

GLManipulator / GLManipulatorHandle and GLManipulatorLayer (C++)

Classes to Extend	Foundry::Katana::ViewerUtils::GLManipulator (C++) Foundry::Katana::ViewerUtils::GLManipulatorHandle (C++)
Accessible via	C++
Code Files	plugin_apis/include/FnViewer/utils/FnGLManipulator.h plugin_apis/src/FnViewer/utils/FnGLManipulator.cpp
Plugin Registration	Extends Manipulator and ManipulatorHandle, so it uses the same registration as those plugin classes.
Instantiation	Extends Manipulator and ManipulatorHandle, so it uses the same instantiation as those plugin classes.

The GLManipulator and GLManipulatorHandle allow to implement GL based manipulators. They are utility classes that extend and specialize the Manipulator and ManipulatorHandle plugin classes, so thre are no GLManipulator/GLManipulatorHandle plugin types per se. GL based Manipulator plugins can extend these classes instead of extending Manipulator and ManipulatorHandle.

GLManipulatorLayer

All the plugins that extend the GLManipulator class will be available in any Viewport that adds a specific ViewportLayer shipped with Katana, called "GLManipulatorLayer". This ViewportLayer can be added to a Viewport via either C++:

```
viewport->addLayer("GLManipulatorLayer", SOME_LAYER_NAME);
```

Or Python (in the Python Viewer Tab, for example):

viewportWidget.addLayer("GLManipulatorLayer", SOME_LAYER_NAME)

The GLManipulatorLayer is responsible for drawing, picking and interacting with any plugin that extends the GLManipulator class. It maintains internally a framebuffer where the manipulator handles are drawn for picking via their GLManipulatorHandle::pickerDraw() functions. The pickerld passed to GLManipulatorHandle::pickerDraw() is then encoded in the framebuffer in a way that allow this ViewportLayer to know what handle should be chosen when the mouse is clicked on any of the pixels of the Viewport.

Drawing in GL

GLManipulatorHandle makes use of a standard GLSL shader under the hood that is used to render each manipulator handle with a specific color with a given transform, which can be activated in the plugin's draw() function via the GLManipulatorHandle::useDrawingShader() member function. This

should be called before any GL drawing code. In a similar way, a pickerID passed to the pickerDraw() function can will be used by this shader via the GLManipulatorHandle::usePickingShader(), which will draw the manipulator on the internal picking framebuffer.

Events and Dragging in 2D/3D

When a user clicks a manipulator handle, GLManipulatorLayer will activate it internally and redirect all the events to that handle, while it is active. The handle is deactivated once a mouse release event is issued, by calling the virtual function GLManipulatorHandle::event().

Since most of the times the handles will be dragged using the mouse or pointing device, and the drag will have some meaning in 3D space, rather than just 2D screen space, GLManipulatorHandle contains a set of virtual functions that are called when the user drags the handle:

```
GLManipulatorHandle::startDrag()
```

GLManipulatorHandle::drag()

```
GLManipulatorHandle::endDrag()
```

GLManipulatorHandle calculates the projection of the mouse during the dragging on a plane defined by the virtual function GLManipulatorHandle::getDraggingPlane(), so the 3 functions above will receive both 2D and 3D dragging points that can be used by the plugin's code.

Shipped Manipulators

Katana is currently shipped with 3 Transform manipulators that will be available if the GLManipulatorLayer is added to the Viewport: GLRotateManipulator, GLTranslateManipulator, GLScaleManipulator. More will follow in future releases of Katana. See the Example Viewer for more information on how these manipulators can be activated, more specifically:

plugins/Resources/Examples/Tabs/ExampleViewerTab/ExampleViewerTab.py

plugins/Resources/Examples/Tabs/ExampleViewerTab/ManipulatorMenu.py

FnEventWrapper (C++)

Plugin side Class	FnEventWrapper (C++)
Accessible via	C++
Code Files	plugin_apis/include/FnViewer/plugin/FnEventWrapper.h plugin_apis/src/FnViewer/plugin/FnEventWrapper.cpp

This is a utility class, not a plug-in, that can be found in the plug-in source directories. All Viewer plug-ins should be linked against this class. It wraps a KATANA GroupAttribute object that contains information about a UI Event. Any of the plug-ins that has an event() function will receive one of these objects as the holder of the event information (for example, with the x and y position of a mouse move event).

In a future release, we plan to provide more information about the format of this GroupAttribute for every pre-defined event type. Currently, a good way to check this structure is by printing the result of FnEventWrapper.getType() and FnEventWrapper.getData().getXML(), which will show the type of event and the data for that event.

Python Event Translators

In order to wrap new event types an EventTranslator Python plug-in can be registered. This is simply a class that implements the Translate() function, that receives a QEvent object and writes out a GroupAttribute that contains entries for "type", "typedId" and "data". This will be used by the ViewportWidget to translate a Qt event into a GroupAttribute that will be received by the C++ plug-ins as an FnEventWrapper. See the EventTranslators.py file in the Example Viewer plug-in for more detailed information. This will be documented in more detail in a release.

OptionIdGenerator (C++)

Plugin side Class	FnEventWrapper (C++)
Accessible via	C++ and Python
Code Files	plugin_apis/include/FnViewer/FnOptionIdGenerator.h plugin_apis/src/FnViewer/FnOptionIdGenerator.cpp

This is a utility class, not a plug-in, that can be found in the plug-in source directories. All Viewer plug-ins should be linked against this class. It can be used to generate an option ID (which is a uint64_t value), from a string which can then be passed to the getOption() and setOption() functions of the various Viewer API classes. The IDs are generated by hashing the passed string, and as such are deterministic. The bottom 16 bits of the returned ID are not used, allowing that range of values to be used by plug-in developers for situations where a string hash is not desireable.

It is also possible to look up the original string that was used to generate an option ID using the LookUpOptionId() function. If the Option ID was created via GenerateId(), this function will return that original string, allowing some debugging capability within plug-ins.

Both of these functions are exposed in Python under ViewerAPI.GenerateOptionId() and ViewerAPI.LookUpOptionId().

It is worth remembering that all classes with the getOption() & setOption() functions, have variants that accept either the Option ID or a string. Those that accept a string will call GenerateId() internally -re-hashing the string - every time they are called. If you need better performance you should call GenerateId() manually and store the resulting ID for re-use.

CameraControlLayer (C++)

This is a standard out-of-the-box ViewportLayer that deals with camera interaction. It allows to dolly/pan/tumble a camera that is current in a Viewport. This makes use of the ViewportCamera plugin implementation of rotate() and translate() to perform these operations. This ViewportLayer can be added to a Viewport via C++:

```
viewport->addLayer("CameraControlLayer", SOME_LAYER_NAME);
```

Or Python (in the Python Viewer Tab, for example):

```
viewportWidget.addLayer("CameraControlLayer", SOME_LAYER_NAME)
```

NOTE: Currently this layer does not yet set the transform of a SceneGraph-backed camera back into the NodeGraph.

FnViewer Utils (C+)

Accessible via	C++
Code Files	<pre>plugin_apis/include/FnViewer/utils/FnDrawingHelpers.h plugin_apis/include/FnViewer/utils/FnGLManipulator.h plugin_apis/include/FnViewer/utils/FnGLPicker.h plugin_apis/include/FnViewer/utils/FnGLShaderProgram.h plugin_apis/include/FnViewer/utils/FnImathHelpers.h plugin_apis/src/FnViewer/utils/FnGLManipulator.cpp plugin_apis/src/FnViewer/utils/FnGLPicker.cpp </pre>
	plugin_apis/src/FnViewer/utils/FnGLShaderProgram.cpp

These is a set of utility functions that can be optionally used in a Viewer.

FnDrawingHelpers

Contains some math and GL utility functions. If used then the plugin needs to be linked against the GLEW library.

FnGLManipulator

A base class for a GL based Manipulator plugin. Covered in its own section.

FnGLPicker

Helper class that maintains a GL framebuffer where the selectable objects on a Viewport or ViewportLayer are rendered in order to be selected by, for example, a mouse click. This maintains a list of selectable/"pickable" objects that are expected to be found in the framebuffer. See more information in the section on <u>Object and Manipulator Selection/Picking</u>.

FnGLShaderProgram

This class encapsulates the process of compiling and using GLSL shader programs. It allows to compile, link and use shaders and also to set uniform shader variables.

FnlmathHelpers

Allows to convert Matrices and Vectors represented in different data types (double arrays, DoubleAttributes and types defined in FnMathTypes.h) into/from OpenEXR's Imath representations. This helps the plugins to use Imath as their matrix/vector math library. This is optional, but if it is used, then the plugin needs to be linked against OpenEXR or just the Imath portion of it.

Object and Manipulator Selection/Picking

Object selection (picking) can be implemented in many different ways, depending on the type of information that can be accessed by the rendering technology.

FnGLPicker

There is an OpenGL-based picker class that is shipped with Katana at plugin_apis/include/FnViewer/utils/GLPicker.h. This is provided for convenience, but you may wish to implement your own solution.

The GLPicker's approach is to map each of the selectable objects in the scene to a unique color. The scene will be redrawn with each object flat-shaded in its assigned color to a hidden framebuffer. Then during a selection event the color of the selected pixel can be used to access the original object from a look-up table. The picking process can be carried out in the draw() function of a Viewport or ViewportLayer, or after calling Viewport::makeGLContextCurrent() in order to guarantee that the correct GL context is current.

Proxy Rendering

KATANA workflows typically make heavy use of proxy geometry, which is usually a light-weight visual representation of geometry locations. This is implemented in the Viewer API using a dedicated Geolib3 Runtime, to enable proxies locations to be computed in parallel with the main Runtime that cooks the current scene graph. The dedicated Runtime is registered as *ViewerProxies* when initialising the UI4.Tabs.BaseViewerTab.BaseViewerTab.

A proxy manager runs alongside the Viewer Delegate by checking for proxies attributes in cooked locations and notifying plug-ins about proxy's virtual locations and attributes created and/or deleted. The API methods in the Viewer Delegate locationCooked(), locationDeleted() and getAttributes() have an extra boolean flag proxy to indicate if the locations are virtual proxy locations and attributes, or locations from the scene graph.

All cooked proxy data is internally cached and reused if they match the proxy attributes and viewer defined Ops or ViewerProxyLoader asset path. The following attributes are used in locations with proxies:

- proxies.currentFrame (float): when set the value is used as the frame to load the proxy data and it does not change when the render frame changes.
- proxies.static (int): when set to 1, the proxy data is read at frame 1.0 and it does not change when the render frame changes. This is only used if proxies.currentFrame is not valid.
- proxies.firstFrame (float): the render frame is clamped to this value when reading the proxy data. This is only used if proxies.currentFrame or proxies.static are not set.
- proxies.lastFrame (float): the render frame is clamped to this value when reading the proxy data. This is only used if proxies.currentFrame or proxies.static are not set.
- proxies.viewer.<opX>.opType (string) & proxies.viewer.<opX>.opArgs (group): when the proxies.viewer attribute is a group, the proxy manager will connect and cook a series of Ops to load the proxy data.
- proxies.viewer (string): when this attribute is a string, a ViewerProxyLoader plug-in is used to load the proxy data based on known extensions. Katana ships with a plugin for Alembic caches under \$KATANA_HOME/plugins/Resources/Core/Plugins/AlembicProxyLoader.py

Overview: The Steps to Creating a Viewer

1. Implement a ViewerDelegate:

- a. Extend a C++ class that extends ViewerDelegate and register it as a plug-in.
- b. Use some data structure that stores which locations have been cooked (using the locationCooked() and locationDeleted() functions). Alternatively, don't create this data structure, but inform all the Viewports that need to be updated with the new data, marking them as dirty with Viewport.setDirty().
- c. Implement the setOption() and getOption() functions. Also use callPythonCallback() to call Python functions that might provide useful information (for example, to query which locations are currently selected in the scene graph, or to select new locations there).
- d. Build it into a shared object in a [\$KATANA_RESOURCES]/Libs plug-in directory.

2. Implement a Viewport:

- a. Extend a C++ class that extends Viewport and register it as a plug-in.
- b. Implement a Viewport that is capable of rendering the scene into the current GL framebuffer, which is the GL Widget's framebuffer. This can be done by using a local data structure that was updated by the ViewerDelegate or by querying the ViewerDelegate for any new data. Since the ViewerDelegate and the Viewport are developed as part of the same binary, they should be able to down-cast each other to the more specific type that has specific functions that allow to access this data.
- c. Implement any UI interaction processing in the event() function. This will be called internally by the PyQt ViewportWidget.event() function.
- d. Implement the setOption() and getOption() functions. These can be called by any other Python or C++ plug-in that has access to a Viewport instance.
- e. Build it into the same shared object as before in a [\$KATANA_RESOURCES]/Libs plug-in directory.

3. Implement ViewportLayers:

- a. Optionally implement layers that render specific parts of a scene (for example, one for the meshes and another for the curves).
- b. Optionally implement layers that process the UI events for certain tasks (for example: one for the camera tumbling with the mouse and another for interacting with Manipulators).
- c. Build it into a shared object in [\$KATANA_RESOURCES]/Libs plug-in directory. This can be the same as before, or a separate binary where a suite of reusable layers can be stored.

4. Create a Viewer tab:

- a. Extend UI4.Widgets.ViewportWidget.ViewportWidget in Python.
- b. Create one or more ViewerDelegates using createViewerDelegate().
- c. Create one or more ViewportWidgets (which will contain a Viewport plug-in) using createViewport().
- d. Create and add layers to the Viewports using ViewportWidgets.addLayer().

- e. Add other widgets, like menus, buttons, etc, and make them interact with the Viewports and ViewerDelegates via their setOptions() and getOptions() functions. This can be used, for example, to specify which camera should be used by a Viewport.
- f. Implement a Selection/Picking approach similar to the GLPicker class used in the Example Viewer plug-in's ScenegraphLayer and ManipulatorLayer, used to select Meshes and ManipulatorHandles.
- g. Capture any KATANA event using the Utils.EventModule module and also use setOptions() and getOptions() if such events need to be passed to the ViewerDelegate or Viewport plug-ins.
- h. Hook-up any Python callbacks to the ViewerDelegate using its registerCallback() function.
- i. Add the source file to a [\$KATANA_RESOURCES]/Tabs plug-in directory

5. Create an EventTranslator plug-in:

- a. Create a Python class that implements a Translate(QEvent) static method that takes a QEvent as an argument and returns a GroupAttribute with one StringAttribute child called type, and another child called data that is a GroupAttribute containing relevant data for that event.
- b. Add a static class variable called EventTypes that is a list of QEvent types that will be handled by your translator.
- c. Register the class as an EventTranslator plug-in type. e.g.

6. Implement some Manipulators

- a. Extend the Manipulator class (or the GLManipulator class for a GL manipulator). In the setup() virtual method, the different ManipulatorHandle instances should be added to the Manipulator via the addManipulatorHandle() method.
- b. Extend the ManipulatorHandle class (or the GLManipulatorHandle) for the different handles. For example, the "GLRotate" manipulator uses 2 GLManipulatorHandle types: one for the axis circle handles (which is instantiated 3 times, one per axis) and one for the central 2-degree-of-freedom rotation ball.
- c. Make sure that:
 - i. If these are GL manipulators, then add the ViewportLayer called "GLManipulatorLayer" to the Viewport
 - ii. Activate the manipulators in the Viewport using the activateManipulator() method when a desired event occurs. This can be done either in a C++ plugin or on the Python Viewer Tab.
 - iii. The Manipulator's tags (Manipulator::getTags()) can specify keyboard shortcuts that can be used to activate each manipulator.

Example Viewer Plug-in

As an introduction to the new API, we have provided the source code for an **Example Viewer** tab implementation. This can be found in plugins/Src/Viewers/ExampleViewer.

The Example Viewer plug-in provides a demonstration of how to use the Viewer API to create a simple Viewer plug-in. It is capable of viewing polymesh and subdmesh locations, and of translating those locations with a manipulator. It comes with three EventTranslator plug-ins which convert mouse and keyboard events from Qt events into GroupAttributes which are then passed to the Viewport and layers. If you include the Example Viewer in your KATANA_RESOURCES path, you will get these translators by default, but if not, you would have to implement your own. The Example Viewer tab has two menus, the first is populated with the Manipulators that are compatible with the currently selected locations, the second lists the ViewportLayer plug-ins that are currently active on the viewport (a list in the python tab maintains this, any layers added by the Viewport itself will not be listed here). Clicking these items will remove that layer. Additionally layers can be added from the same menu.

The scene state in the **Example Viewer** tab is driven by the **Scene Graph** tab. As locations are expanded, they will become visible in the **Example Viewer** tab, in the same way as is the default in the standard **Viewer** tab. The viewport cameras can be panned around by click-dragging the middle mouse button, with the **Shift** key being used to increase panning speed. It should be noted that panning the camera will not change any parameters on any camera nodes. Geometry loaded into the **Example Viewer** tab will have flat shading by default.

The ExampleViewerDelegate maintains a representation of the scene by creating a root SceneNode object. Each SceneNode can have a transform, a drawable mesh and multiple children. A SceneNode is created for each location in the scene graph, and is marked as dirty whenever a corresponding locationCooked() event is detected. The ScenegraphLayer on the ExampleViewport will then traverse this scene, performing world matrix multiplications and drawing the geometry on its way. In the event that it encounters a dirty SceneNode, it will reload the geometry data (if required) prior to drawing it. Because the SceneNodes are owned by the ExampleViewerDelegate and because the ViewportWidgets employ context sharing, the OpenGL vertex buffer objects (and similar structures) can be shared between multiple viewports. This approach of dirtying SceneNodes allows the Viewports to decide when resources should be reinitialized.

Building the Example Viewer plug-in

The source code for the Example Viewer plug-in can be built with CMake 3.2 and above. The CMake scripts make use of several files that are shipped with Katana in order to allow it to find the correct plug-in API files. Therefore the directory to build with CMake is KATANA_HOME/plugins/Src/Viewers. It is necessary to provide CMake with the correct KATANA_HOME, OPENEXR_HOME, BOOST_HOME and GLEW_HOME variables in order for it to find these dependencies.

Here is an example linux bash script that will build the plug-in (providing all paths are correctly set):

```
#!/usr/bin/env bash
# Create a directory in which the build artefacts will be created.
mkdir my-build-tree
cd my-build-tree
# Set up paths for Katana and the required thirdparty libraries
# otherwise set the defaults for my environment
if [[ -z $KATANA HOME ]]; then
   KATANA_HOME="/opt/Foundry/Katana2.6v1/"
fi
if [[ -z $OPENEXR HOME ]]; then
   OPENEXR_HOME=/workspace/Thirdparty/OpenEXR/2.2.0/bin/linux-64-x86-release-410-gcc
fi
if [[ -z $BOOST_HOME ]]; then
   BOOST_HOME=/workspace/Thirdparty/Boost/1.55.0/bin/linux-64-x86-release-410-gcc
fi
if [[ -z $GLEW_HOME ]]; then
    GLEW_HOME=/workspace/Thirdparty/GLEW/1.13.0/bin/linux-64-x86-release-410-gcc
fi
# Configure the project
    Here I use OPENEXR LIBRARY SUFFIX because that's how our internal OpenEXR is
#
    named and also we change the OpenEXR namespace internally, so I also set
#
#
    OPENEXR USE CUSTOM NAMESPACE to true. If you use a non-customised version
#
    of OpenEXR you should be able to leave those out.
#
#
    Change CMAKE INSTALL PREFIX to your desired output path
cmake $KATANA HOME/plugins/Src/Viewers
                                                                                ١
    -DCMAKE BUILD TYPE=Release
                                                                                ١
    -DCMAKE_INSTALL_PREFIX="$KATANA_HOME/plugins/Resources/Examples/Libs"
                                                                                ١
    -DKATANA HOME="$KATANA HOME"
                                                                                ١
    -DCMAKE PREFIX PATH="$OPENEXR HOME; $BOOST HOME; $GLEW HOME"
                                                                                ١
    -DOPENEXR_LIBRARY_SUFFIX="-2_2_Foundry"
    -DOPENEXR_USE_CUSTOM_NAMESPACE=TRUE
# Build and install the project
cmake --build .
cmake --build . --target install
```